

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Robert J. Lemons
Ralph Miller

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
	:
-----X	

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

**NOTICE OF ADJOURNMENT OF THREE HUNDRED
NINETY-FOURTH OMNIBUS OBJECTION TO CERTAIN CLAIMS
(VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that the hearing on the Three Hundred Ninety-Fourth Omnibus Objection to Claims (Valued Derivative Claims) (the “Objection”), that was scheduled originally for March 28, 2013 at 10:00 a.m. (Prevailing Eastern Time), **has been adjourned,** **solely with respect to the claims listed on Exhibit A annexed hereto, to June 27, 2013, at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: March 20, 2013
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons
Ralph Miller
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Exhibit A

Adjourned Claims:

<u>Claimant Name</u>	<u>Claim Number</u>
Golden State Tobacco Securitization Corporation	67684
Golden State Tobacco Securitization Corporation	67685
Golden State Tobacco Securitization Corporation	67686
Golden State Tobacco Securitization Corporation	67687
Tobacco Settlement Financing Corporation	66853
Tobacco Settlement Financing Corporation	66852